

# Economic Impacts

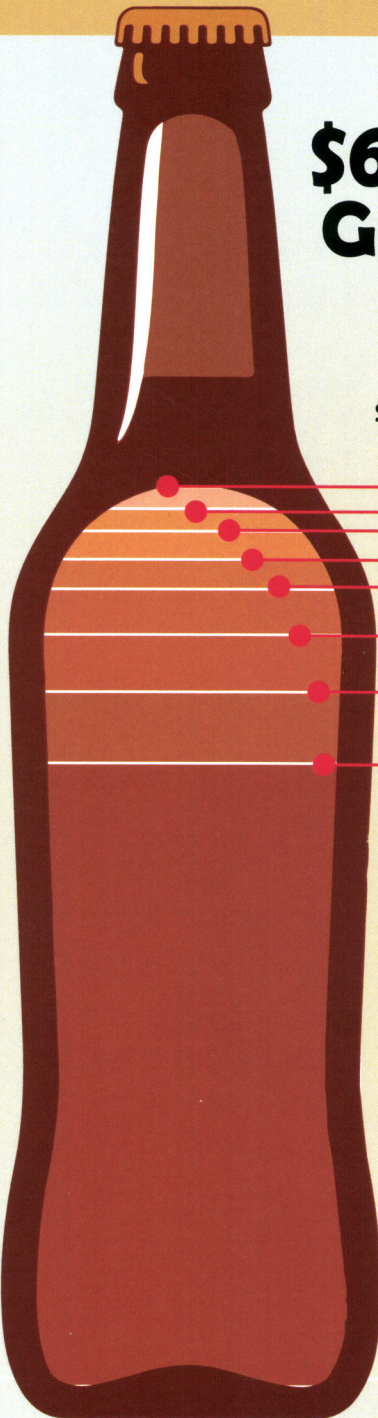
EXHIBIT 4

DATE 1/9/2015

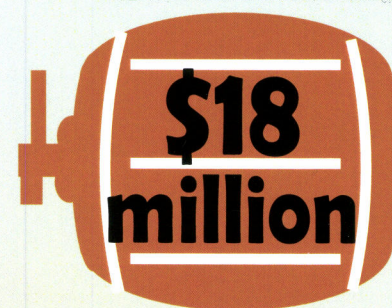
HB 79

## \$60 million in Gross Sales in Montana

### Sales Impact by sector, in millions



Wholesale Trade	\$1.5
Real Estate and Rental and Leasing	\$1.5
Health Care and Social Assistance	\$1.9
Retail Trade	\$2.0
Other Private Sector	\$3.1
State and Local Government	\$3.9
Construction	\$4.8
Manufacturing	\$41.6

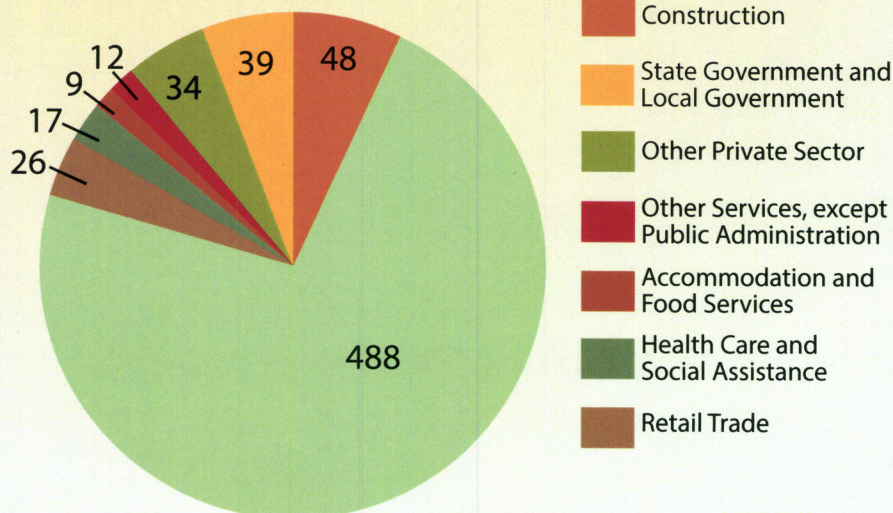


## \$18 million in income to Montana households

## 673 Montana Jobs

**Craft brewing in Montana supports 673 year round, permanent jobs across all sectors**

### Employment by sector



**Montana ranks third in the nation in breweries per 100,000 residents age 21+**

Source: Brewers Association



# Economic Impact of Montana Craft Brewing

## FACT SHEET



### Brewery Operations

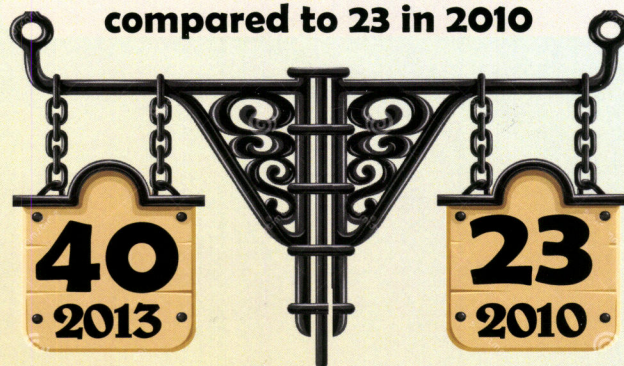


### CRAFT BEER SALES SURGED

FROM \$21 MILLION  
IN 2010  
TO \$34 MILLION  
IN 2013

### NEW BREWERIES

40 active breweries in the state  
by the end of 2013,  
compared to 23 in 2010



# 110%

Brewing employment  
increased 110%  
from 2010-2013

# 49% INCREASE

Beer production increased from 87,000 barrels  
in 2010 to 130,000 barrels in 2013

